

Why Taiwan Now

Taiwan is the **structural center** of the global AI economy. Its ecosystem controls critical choke points in advanced semiconductors, specialty memory, substrates, optics, and high-precision components — capabilities that cannot be replicated elsewhere.

Structural Drivers

- AI adoption accelerating across every industry
- Compute becoming the foundational resource of the modern economy
- Global re-industrialization and supply-chain reshoring
- Persistent scarcity in advanced manufacturing capacity

Why This Moment Matters The balance between innovation and physical manufacturing capacity has broken down. Demand for compute, memory bandwidth, packaging, and precision components far exceeds global supply — a structural condition that will persist for years.

Taiwan's Unique Position

- Deep process knowledge accumulated over decades
- Dense industrial clusters enabling rapid iteration
- Mature supply chain spanning logic, memory, packaging, and systems
- Global indispensability in AI infrastructure build-out

For institutional investors, Taiwan offers a rare opportunity: access to a mature, irreplaceable ecosystem undergoing rapid expansion driven by structural necessity, not cyclical enthusiasm.