

Verdancia at a Glance

Verdancia Capital Ltd. is a technology-focused investment manager dedicated to Taiwan's high-tech supply chain — the industrial backbone of the global AI economy. Verdancia *invests in mid- to late-growth companies positioned to become durable contributors* to Taiwan's semiconductor, specialty memory, precision manufacturing, and compute-infrastructure ecosystem.

Core Focus

- Taiwan's technology supply chain
- Growth-stage specialists with defensible know-how
- Companies integrating into semiconductors, memory, advanced materials, and precision manufacturing

Platform Strengths

- Proprietary founder access across Taiwan's top-tier tech ecosystem
- Senior semiconductor leadership (former CTOs of TSMC and Winbond)
- Institutional structuring discipline from Western investment banking
- Deep-tech diligence capability across logic, memory, packaging, and compute

Capital Program

- **Taiwan Stratum Technology Fund:** USD 300m
- **SPV Program:** USD 100–120m
- **Total Managed Capital:** USD 400–420m

Return Ambition

- **3–5× net MOIC**
- **25–35% net IRR**

Verdancia operates at the intersection of technology, manufacturing, and capital — enabling institutional investors to participate in one of the most consequential industrial expansions of the AI era.